



Entered on Docket
April 23, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: April 26, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☒ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☒ USA Securities, LLC

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2 **ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON**
3 **OBJECTION TO PROOFS OF CLAIM FILED BY PENSION BENEFIT**
4 **GUARANTY CORPORATION**

5 **IT IS HEREBY ORDERED:** approving the Stipulation by and between USACM
6 Liquidating Trust, USA Capital Realty Advisors, LLC, USA Securities, LLC, USA
7 Commercial Mortgage Company, and Pension Benefit Guaranty Corporation ("PBGC")
8 [DE 3486],

9 **IT IS FURTHER ORDERED:**

- 10 • Amended proofs of claim shall be filed by April 23, 2007;
- 11 • The PBGC is not required to file a response to the objections to the initial
12 PBGC proofs of claim; and
- 13 • The status hearing on the PBGC amended proofs of claim, and objections
14 filed or to be filed by the USACM Liquidating Trust and/or USA
15 Commercial Mortgage Company, USA Capital Realty Advisors and USA
16 Securities scheduled for April 26, 2007 is continued to **June 15, 2007 at**
17 **9:30 a.m.**

18 ###

19 PREPARED AND SUBMITTED:

20 **LEWIS AND ROCA LLP**

21
22 By: /s/ RC (#0006593)
23 Susan M. Freeman
24 Rob Charles
25 *Attorneys for USACM Liquidating Trust*
26

1 APPROVED AS TO FORM AND CONTENT:

2 **PENSION BENEFIT GUARANTY CORPORATION**

3
4 By: /s/ James Eggeman

James Eggeman Assistant Chief Counsel

5 Frank A. Anderson, DC 478234 (*pro hac vice*)

Erika E. Barnes, CA 197309 (*pro hac vice*)

6 Office of the Chief Counsel

1200 K Street, NW Suite 340

7 Washington, DC 20005-4026

Tel: 202-326-4020, ext. 3759

8 Email: anderson.frank@pbgc.gov

9 -and-

10 **RAY QUINNEY & NEBEKER PC**

11 By: /s/ Steven C. Strong (pro hac vice)

12 Annette W. Jarvis, UT 1649

13 Steven C. Strong, UT 6340

36 South State Street, Suite 1400

14 Salt Lake City, UT 84145-0385

Tel: 801-532-1500

15 Email: ajarvis@rqn.com; sstrong@rqn.com

16 Attorneys for USA Commercial Mortgage, USA

Capital Realty Advisors and USA Securities LLC